



**S K AGRAWAL AND CO CHARTERED
ACCOUNTANTS LLP**
(Formerly S K AGRAWAL AND CO)
Chartered Accountants
LLPIN – AAV-2926
FRN- 306033E/E300272

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The Chambers, Opp. Gitanjali Stadium
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Kolkata- 700107
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Consent Letter

To,
The Board of Directors
Nexome Capital Markets Limited
(Formerly SMIFS Capital Markets Limited)
"Vaibhav", 4F,
4, Lee Road,
Kolkata – 700020

Dear Sir,

Subject: Proposed Rights Issue of Equity Shares of Face Value ₹10 Each by Nexome Capital Markets Limited ("Company") ("Issue")

We M/s. S.K. Agrawal & Co. Chartered Accountants LLP hereby give our consent for the following:

1. To act as Statutory Auditor to the Company and to our name being inserted as Statutory Auditors to the Company in the Draft Letter of offer and Letter of offer (DLOF and LOF) of the Company to be filed with the Stock Exchange ("BSE Limited" or "BSE") and/or Registrar of Companies ("RoC"), in respect of the Issue (the "Issue Documents").
2. For inclusion of Auditor's Report prepared in terms of the requirements of Schedule III to the Companies Act, 2013, as amended ("the Companies Act") and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), for reproduction of our report in the form and in the context in which it is being included in the Draft Letter of offer and Letter of offer.
3. We further confirm that while providing this consent, we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India. We have complied Standard on Quality Management (SQM) 1, SQM 2 and SA 220 (Revised), 'Quality Control for Firms that performs Audits and Reviews of Historical Financial Information, and other Assurance and related services Engagements', Issued by ICAI.
4. This consent letter is for information, and for inclusion, in full or part, in the Issue Documents and any other material prepared in connection with the Offer, and for the submission/registration of this consent letter as may be necessary, to any regulatory /statutory authority, recognized Stock Exchange, any other authority as may be required and/or for the records to be maintained by the issuer in connection with the rights issue, and in accordance with applicable law.
5. We confirm that the information herein is true, fair, correct, complete, accurate and not misleading in any manner. and does not contain any untrue statement of material fact nor omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading. This letter may be relied on by the Company, and their affiliates in relation to the rights issue.



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We hereby consent you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013, as amended, Stock Exchange (BSE) or any other regulatory authority as required under law.

We undertake that we will immediately update you, in writing, of any changes in the above-mentioned information until the date of the equity shares issued/ transferred pursuant to the Offer commence trading on the Stock Exchange. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange of the Equity Shares offered in this Issue.

For and on behalf of
S.K. Agrawal & Co. Chartered Accountants LLP
Chartered Accountants
Firm Registration Number: 306033E/E300272

CA Vivek Agarwal
Partner
Membership No. 301571
Place: Kolkata
Date: January 31st, 2026